

Staff Budget Meetings

Justin Irish, Superintendent

Mike Sullivan, Executive Director of Finance and Operations

March 2023

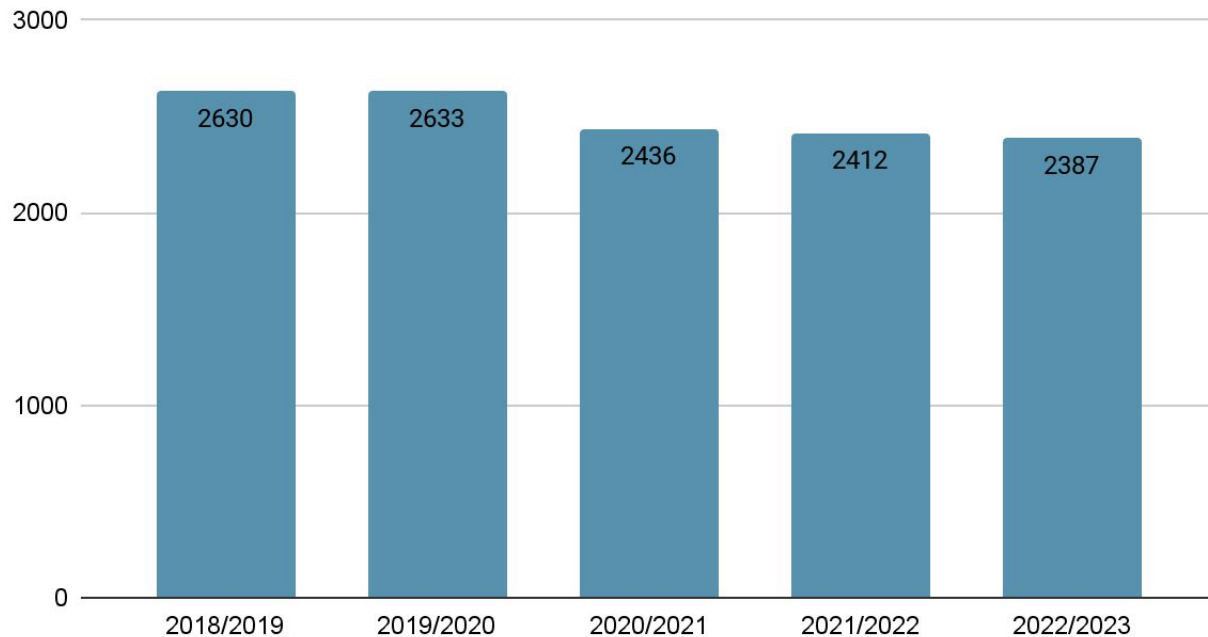


Goals of the Meeting

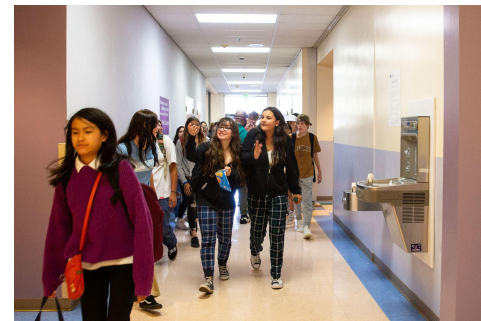
- Understand why the District needs to re-balance the budget
- Understand the process for how the District is gathering feedback



In Person FTE Enrollment



*2022/2023 Projected - Up ~ 73 FTE



2023/2024 Budget

- The Anacortes School District needs to proactively balance the budget for the 2023-2024 school year and beyond
 - Expenditures are exceeding state and federal revenue
 - Enrollment continues to decline
 - Federal relief grants will be fully expended
 - There is no indication for future Federal relief
- Estimated to reduce expenditures by \$2,600,000 for 2023/2024
 - Initial Target \$2,600,000
 - Likely to change due to legislative changes or union negotiations and enrollment projections to be between \$3,200,000 and \$3,700,000

District Office Reductions \$938,050

- Reductions made in 2022/2023 in the amount of \$586,188
 - 3 Technology Support Specialists
 - 2 District Office Administrative Assistants
 - Reduce contract days for Technology Integration Coordinator
 - Reductions of materials, supplies and operational costs
- Reductions made for the 2023/2024 school year in the amount of \$351,862
 - 1 district office administrator
 - 1 district office administrative assistant
 - Reduce contract days for district office administrator

Building Level Reductions Update

Reduction Impacts

- Since staff is 88% of the budget, reductions impact everyone
 - Some will lose their jobs
 - Some will experience decreased days or hours
 - Remaining staff will increase workload

2023/2024 Budget

- Prioritize the budget based on the:
 - Goals in the Strategic Plan
 - Emphasis on the Curriculum and Instruction pillar
 - Maintain the district's levy commitments
- Zero-based approach



Budget Advisory Council

Goals are to:

- Identify priorities that will inform the superintendent's decision-making to balance the 2023-2024 school year budget (and beyond) while maintaining the Strategic Plan's goals and actions.
- Rate school communication about the budget as "Effective"

[Budget Advisory Council Charter:](https://www.asd103.org/District/Department/26-Finance)

<https://www.asd103.org/District/Department/26-Finance>



Budget Advisory Council

- Matt Cutter - Board Director
- Kia duNann - Principal Representative
- Octavia Eslick - Anacortes Education Association Representative
- Diana Farnsworth - Board Director
- Jay Ferrario - Service Employees International Union Representative
- Camille Flinders - Parent
- Darene Follett - Parent
- Erin Glick - Anacortes Education Association Representative
- Brady Graham - Student
- Elliott Johnson - Parent
- Kelly Kreher - Anacortes Education Association Representative
- Dan Moroney - Parent
- Danette Riordan - Anacortes Technology and Information Professionals Representative
- Aimee Rudge - Anacortes Administrative Assistants Association Representative
- Emily Schuh - Community
- Matt Stine - Community
- Rene Vance - Community
- Carrie Worra - Parent
- James Yandle - Staff
- Janet Wilken - Para Professional Rep

Budget Advisory Council Process

- Learn how school districts are funded
- Learn how it applies to Anacortes School District
- Identify priorities
- Review enrollment and staffing projections for 23/24 and revisit priorities
- Finalize budget priorities

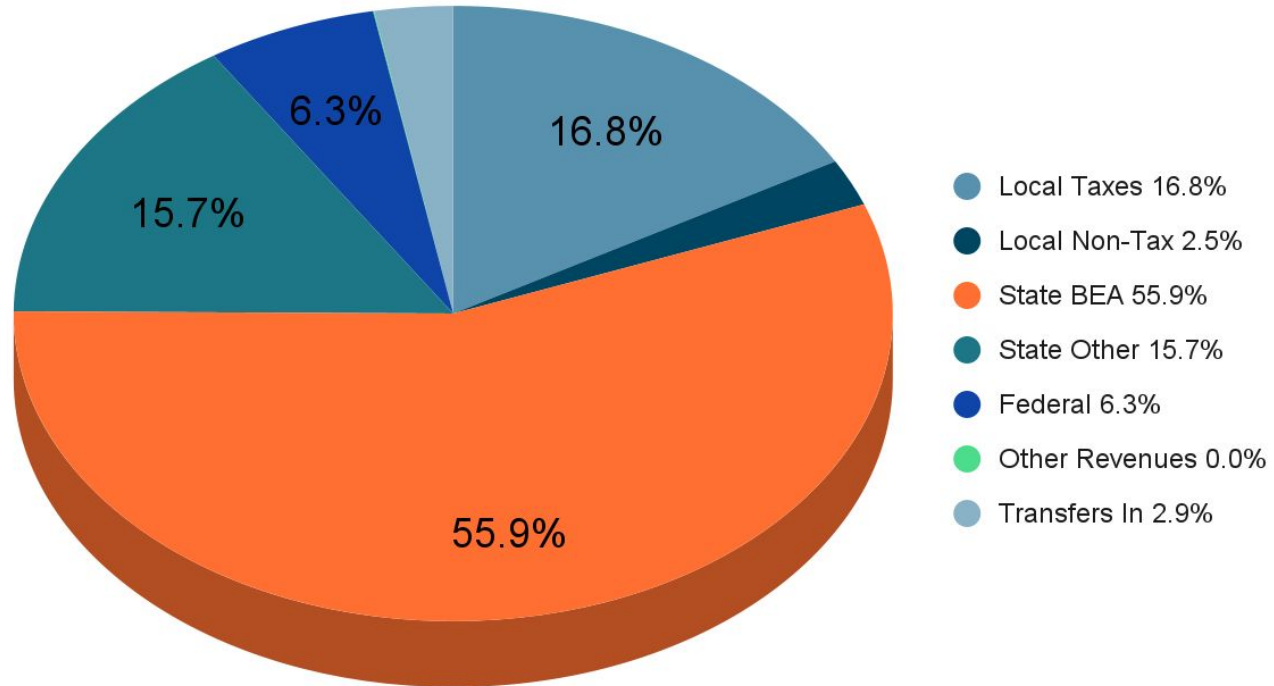
School District Finance



District Funds

- **General Fund** - The fund that we use to run the school district
- **Capital Projects Fund** - Collect Technology and Capital Levy revenues and is used for technology, equipment, and major improvements to buildings and grounds.
- **Debt Service Fund** - Only used to pay for long-term debt such as voted and non-voted bonds.
- **Associated Student Body (ASB) Fund** - Revenues and expenditures for optional noncredit extracurricular activities run and led by students. The ASB fund is still under the control and approval of the board of directors.
- **Transportation Vehicle Fund** - Can only buy buses.

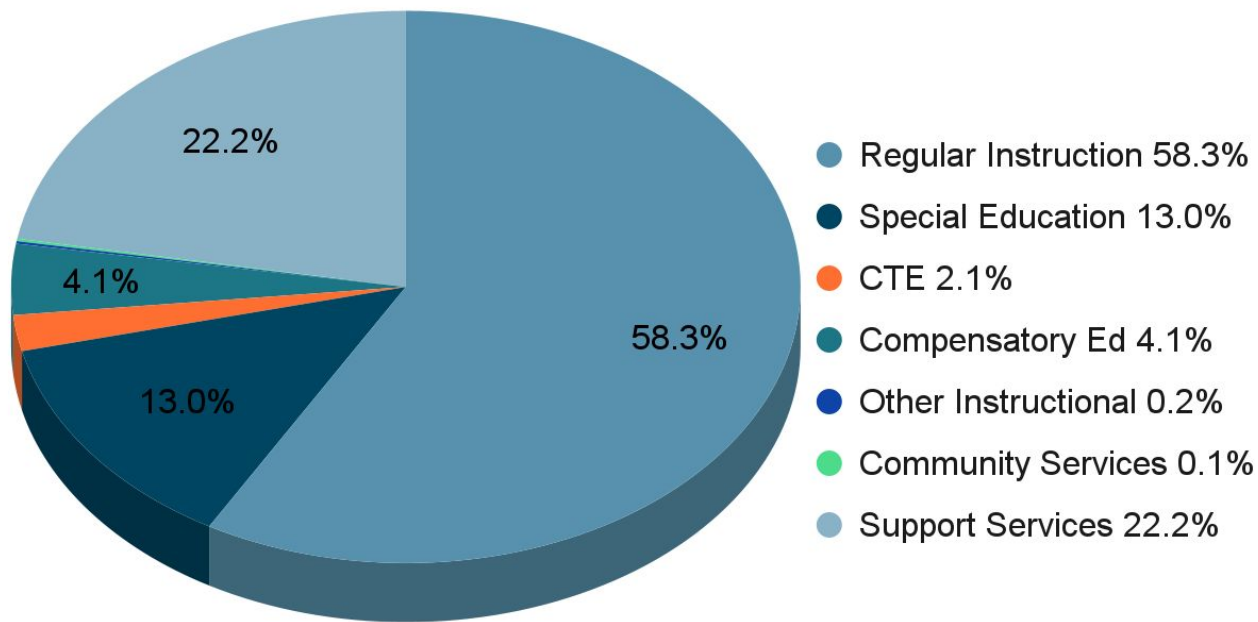
General Fund Revenues Budget 22/23



General Fund Revenues Budget 22/23

Local Taxes	\$7,360,279
Local Nontax	1,080,609
State, General Purpose (BEA)	24,541,196
State, Special Purpose	6,898,168
Federal, General Purpose	30,000
Federal, Special Purpose	2,715,599
Revenues from other Entities	17,000
Other Finances Sources (Transfer In)	1,267,154
Total Revenues	\$43,910,005

General Fund Expenditures Budget 22/23 by Program Group

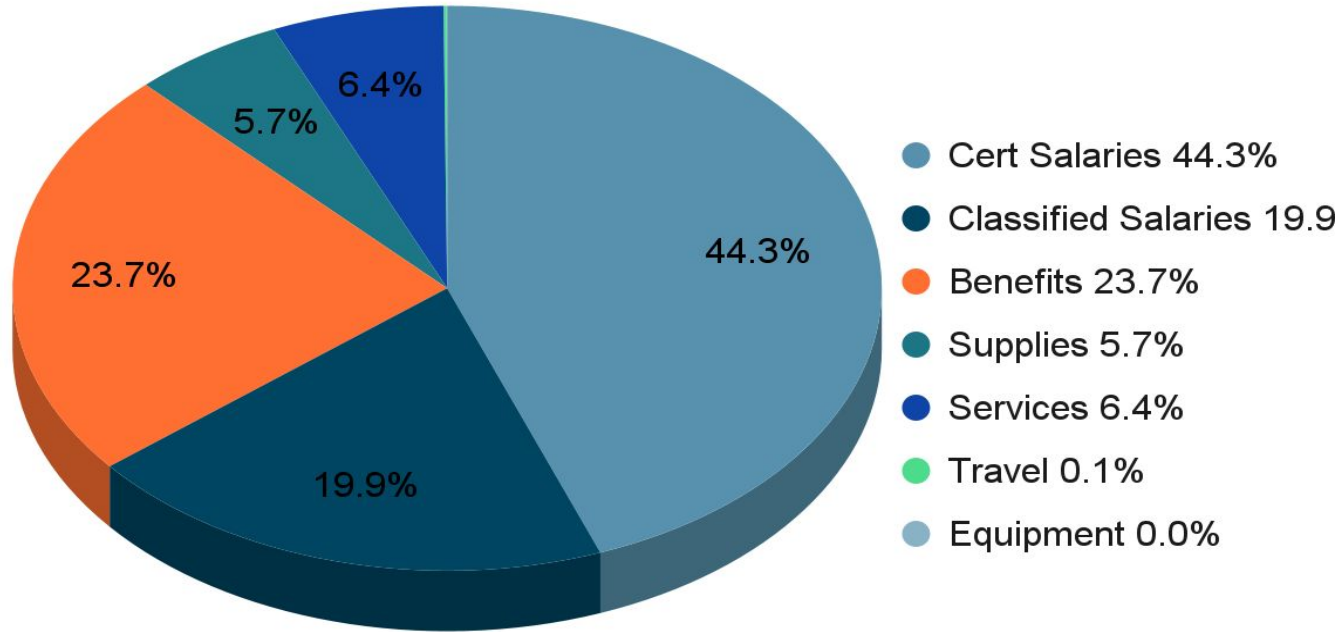


Program Group Expenditures

Regular Instruction	\$26,627,616
Special Education Instruction	5,921,091
CTE Instruction	963,347
Compensatory Education	1,886,376
Other Instructional Programs	69,112
Community Services	64,383
Support Services	10,142,675
TOTAL	\$45,674,600

General Fund Expenditures Budget 22/23

By Object



Object Expenditures

Certificated Salaries	\$20,218,371
Classified Salaries	9,079,227
Employee Benefits and Payroll Taxes	10,803,546
Supplies, Instructional Resources	2,593,794
Purchased Services	2,918,162
Travel	51,500
Capital Outlay	10,000
TOTAL	\$45,674,600

Identifying Priorities



Identifying Priorities

- Required
- Essential
- Non-Required: Discretionary



Budget Advisory Council Results

- The Anacortes School District will have a proactively balanced budget for the 2023-2024 school year.
- The budget will be based on the priorities of the Strategic Plan.
- Future budgets will use the 2023-2024 as the base budget throughout the current Strategic Plan 2022-2027.
- These budgets will continuously be reviewed and updated annually with the Budget Advisory Council.

Discussion Questions Feedback

